



MURRAY & ROBERTS HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1948/029826/06

JSE Share Code: MUR

ADR Code: MURZY

ISIN: ZAE000073441

(“Murray & Roberts” or “Company”)

COMPLETION OF THE ACQUISITION OF A FURTHER INTEREST IN BOMBELA CONCESSION COMPANY (RF) (PROPRIETARY) LIMITED

Shareholders are referred to the announcement released on the Stock Exchange News Service of the JSE Limited on 22 August 2017, regarding the proposed acquisition by Murray & Roberts Limited (“MRL”) of a further 17% shareholding in the Bombela Concession Company (RF) (Proprietary) Limited (“BCC”), through an acquisition of shares from Bouygues Travaux Publics S.A.S and Bombardier Transportation UK Limited (the “Transaction”).

Shareholders are advised that all conditions precedent in relation to the Transaction have been fulfilled and the effective date of the Transaction is 08 December 2017.

BCC’s shareholding is now constituted as follows: MRL (50%), Strategic Partners Group (38%) and Calshelf (12%).

Bedfordview

08 December 2017

Sponsor: Deutsche Securities (SA) Proprietary Limited